



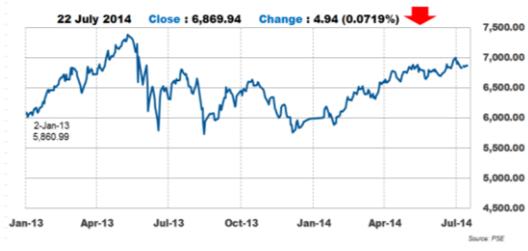
# DASHBOARD

Changing News. Your Guide.

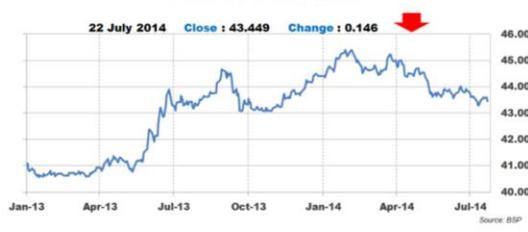
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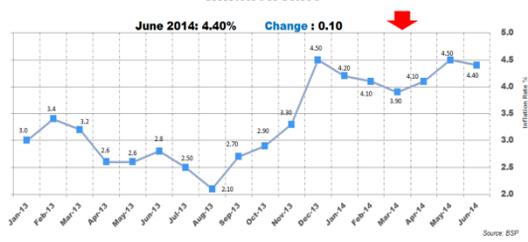
## PSE Composite Index



## Peso-US Dollar Rate



## Inflation Rate



## KEY INTEREST RATES

Overnight Lending, RP .....	<b>5.50%</b>
Overnight Borrowing, RRP .....	<b>3.50%</b>
91 Day T Bill Rates .....	<b>0.87%</b>
Interbank Call Loan Rate .....	<b>2.00%</b>

## GLOBAL WATCHLIST



## TCS: 'We Want To Build Deep Relations In Japan'

A focus on the Japanese market is the "right strategy" for the Indian IT firm.

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## MACROECONOMIC SNAPSHOT

### Moody's lowers 2014 growth forecast for PH

Moody's Investor Service has cut its growth forecast for the Philippines following the country's stunted first-quarter expansion and the recent failure of the government to keep spending up to pump prime the previously surging domestic economy.

Despite the lower forecast, the rating firm remained optimistic over the country's prospects, noting that its reliance on domestic demand and service exports would keep it insulated from China's slowing economy, which threatens to derail growth across the region. (Philippine Daily Inquirer)



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### Filipinos third most confident globally -- Nielsen poll

CONSUMER confidence in the Philippines improved in the second quarter, research firm Nielsen yesterday said, bucking a decline seen in many Southeast Asian countries.

The Philippines recorded a four-point rise to 120 from the previous quarter's 116 -- against a global average of 97 -- making it home to the world's third most confident consumers, Nielsen said in a statement announcing its latest Global Survey of Consumer Confidence and Spending Intentions. (Business World)



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## FINANCIAL TRENDS

### Geopolitical concerns dampen Phl stocks

MANILA, Philippines - Local stocks ended flat yesterday as geopolitical concerns dampened investor sentiment.

The Philippine Stock Exchange index slightly fell 0.07 percent or 4.94 points to 6,869.94, while the broader all shares index eased 0.10 percent or 4.20 points to 4,115.79.

"With the US and European equities sliding overnight, the local market investors found no reason to cheer and sustain Monday's advance into a second day," said Accord Capital Equities Corp. analyst Justino Calaycay Jr. (Philippine Star)



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## INDUSTRY NEWS

### MMDA points out 77 ongoing road projects to look out for

The Metropolitan Manila Development Authority (MMDA) has released a list of 77 ongoing projects in Metro Manila that is being done to improve road conditions and traffic flow when completed.

49 of the 77 projects are road diggings and ongoing drainage works under the Department of Public Works and Highways (DPWH). The total number does not include diggings made by water utility companies to rehabilitate drainage tunnels that are more than three decades old. (Autoindustriya.com)



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## INTERNATIONAL

### Bentley on course for another record-breaking year

entley Motors is set to continue its record-breaking pattern, with 2014 on track to become the company's most successful year.

At the half-year point, global deliveries increased by 23 percent, to 5,254 cars, up from 4,279 cars in the first six months of 2013.

There was strong growth across every region, with gains in China and the Middle East, increasing by 61 percent and 27 percent, respectively. (Philippine Daily Inquirer)



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